



Indonesia's Urban Bus Policy Roadmap Toward Clean, Resilient, and Smart Mobility

Coordinating Ministry for Infrastructure and Regional
Development

20th May 2026

Presidential Directive “Electric Vehicles”



Figure 1. VKTR Factory Inauguration Documentation

Source: Bureau of Press, Media and Information of the State Secretariat, 2026

"Indonesia is capable of producing electric buses and truck. Our plan is that by 2028 we will mass-produce electric sedans."

Presidential Directive to Accelerate Electric Vehicle Adoption in Indonesia

Electric Vehicles Development As Decarbonization Efforts in the Transportation Sector

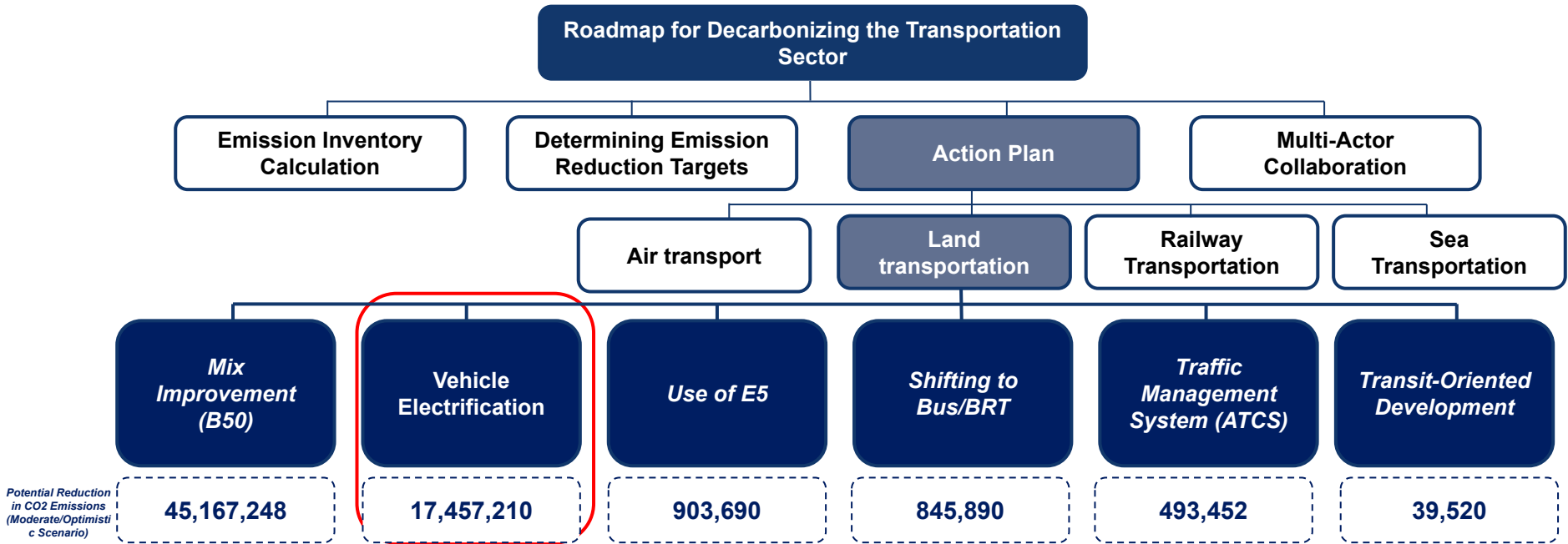


Figure 2. Detailed Content of the Draft Roadmap for Decarbonization of the Transportation Sector
 Source: Ministry of Transportation, 2026

A Roadmap for Decarbonizing the Transportation Sector is currently being developed, with an integrated action plan covering four transportation subsectors. The land transportation subsector has the potential to reduce emissions. **64,907,010 ton CO2** with **vehicle electrification** has a strategy that contributes to the most significant emission reductions (Figure 2).

Public Views on Electric Vehicles

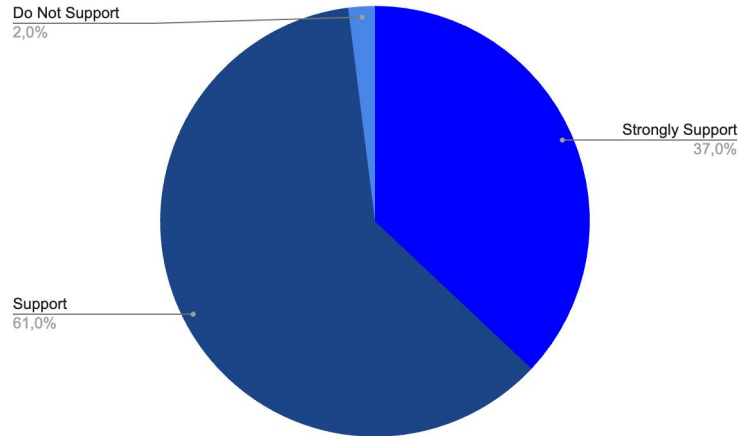


Figure 3. Public Survey on Electric Vehicles
Source: Kompas, 2026 (processed data)

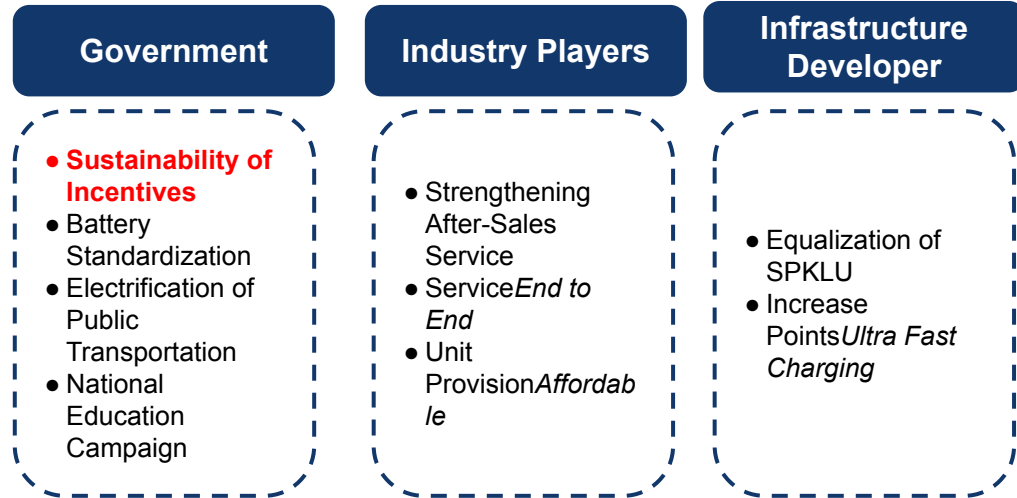


Figure 4. Community Recommendations for Electric Vehicle Development
Source: Kompas, 2026 (processed data)

- Kompas Libang has conducted a survey regarding the development of electric vehicle adoption in Indonesia which shows that public support for the use of electric vehicles in Indonesia is 98% (**Figure 5**).
- To support the acceleration of electric vehicle development in Indonesia, community recommendations require support from the Government, Industry Players, and Infrastructure Developers (**Figure 6**). The sustainability of incentives is a key factor, given that the high public interest in electric vehicles is greatly influenced by these incentives.

Adoption Strategy for Electric Vehicles

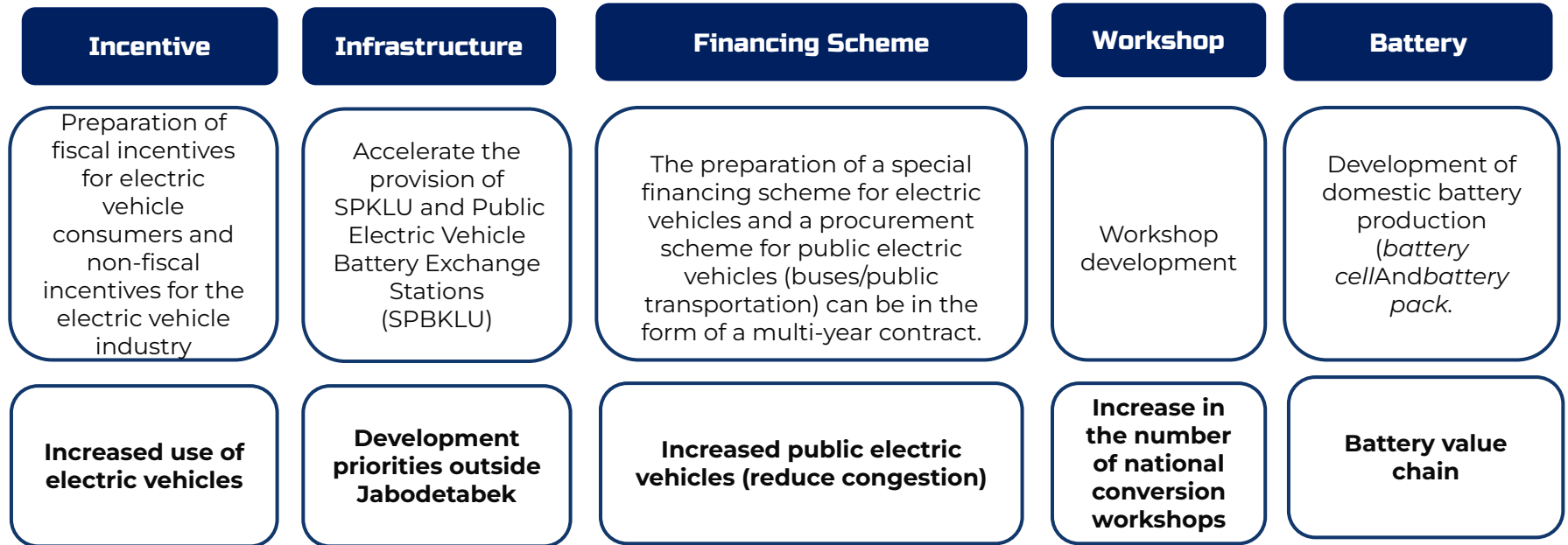


Figure 5. Strategic for Electric Vehicle

Five main strategies to accelerate the adoption of electric vehicles (Image 5). Learning from previous experience, providing incentives has been able to drive increased adoption of electric vehicles, with sales reaching a record 68,827 units in October 2025 (based on an IESR study).



Thank You

